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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**JUNFENG INTERNATIONAL CO., LTD**

**君豐國際有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$250,000,000 2.20 per cent. Guaranteed Bonds due 2024 (the “Bonds”)  
(Stock Code: 40958)**

**Unconditionally and irrevocably guaranteed by**



**国丰集团**  
GUOFENG GROUP

**YANTAI GUOFENG INVESTMENT HOLDINGS GROUP CO., LTD.**

**(煙臺國豐投資控股集團有限公司)**

*(incorporated with limited liability in the People’s Republic of China)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Guotai Junan International**

**Haitong International**

**Zhongtai International**

***Joint Lead Managers and Joint Bookrunners***

**Hua Xia Bank Co., Limited  
Hong Kong Branch**

**Chiyu Banking Corporation Limited**

**CNCB Capital**

**CMBC Capital**

**CMB Wing Lung Bank  
Limited**

**China Minsheng Banking Corp., Ltd.,  
Hong Kong Branch**

**SPDB International**

**ABC International**

**Shenwan Hongyuan (H.K.)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 6 December 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 10 December 2021.

Hong Kong, 9 December 2021

*As at the date of this announcement, the sole director of Junfeng International Co., Ltd is Mr. SUI Shengqiang.*

*As at the date of this announcement, directors of Yantai Guofeng Investment Holdings Group Co., Ltd. are Mr. RONG Feng, Ms. CHEN Dianxin and Mr. QI Guishan.*